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| | | | ELECTRONICALLY | | | |
| | | | 9/27/07 | | | |
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| 3 | (CA State Bar No. 155356) | CANDACE C. CARI | | | | |
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| O | Counsel for the Official Committee of Equity Se | ecurity Holders of | | | | |
| 9 | USA Capital First Trust Deed Fund, LLC | | | | | |
| 1.0 | UNITED STATES | BANKRUPTCY COUR | DΤ | | | |
| 10 | | CT OF NEVADA | VI. | | | |
| 11 | In re: |) | BK-S-06-10725-LBR | | | |
| | USA COMMERCIAL MORTGAGE COMPA | .NY) | Chapter 11 | | | |
| 12 | Debtor |) | | | | |
| 13 | In re: |) | BK-S-06-10726-LBR | | | |
| 15 | USA CAPITAL REALTY ADVISORS, LLC, Debtor |) | Chapter 11 | | | |
| 14 | In re: | | DIZ G OC LOROR V TO | | | |
| | USA CAPITAL DIVERSIFIED TRUST DEEI | DEUNID LLC) | BK-S-06-10727-LBR | | | |
| 15 | Debtor | o rond, ele, | Chapter 11 | | | |
| 16 | In re: | | BK-S-06-10728-LBR | | | |
| | USA CAPITAL FIRST TRUST DEED FUND | LLC, | Chapter 11 | | | |
| 17 | Debtor. | , , , | | | | |
| 18 | In re: |) | BK-S-06-10729-LBR | | | |
| 10 | USA SECURITIES, LLC, | , | Chapter 11 | | | |
| 19 | Debtor. |) | | | | |
| _ | Affects |) | | | | |
| 20 | All Debtors |) | | | | |
| 21 | USA Commercial Mortgage Co. |) | | | | |
| 21 | USA Securities, LLC USA Capital Realty Advisors, LLC |) | DATE: March 15, 2007 | | | |
| 22 | USA Capital Diversified Trust Deed |) | TIME: 9:30 a.m. | | | |
| | S USA First Trust Deed Fund, LLC |) | • | | | |
| 23 | | , | | | | |
| 24 | CERTIFICATE OF SERVICE OF NOT | ICE OF ENTRY OF | STIPHI ATED OPDED | | | |
| | CONTINUING HEARING ON OM | VIBUS OBJECTION | OF THE OFFICIAL | | | |
| 25 | COMMITTEE OF EQUITY SECURI | TY HOLDERS OF I | SA CAPITAL FIRST | | | |
| 2 | TRUST DEED FUND LLC TO CLA | COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO CLAIMS SUPERSEDED BY COMPROMISE | | | | |
| 26 | CONTAINED IN DEBTORS' THIRD | AMENDED JOINT C | HAPTER 11 PLAN OF | | | |
| 27 | REORGANIZATION (AS MODIFIED) | (AFFECTS DEBTOR | USA CAPITAL FIRST | | | |
| ļ | | ED FUND, LLC) | | | | |
| 28 | | | | | | |

SHEA & CARLYON, LTD. 228 S. Fourth Street, First Floor Las Vegas, Nevada 89101 (702) 471-7432

| 1 | 1. | On February 26, 2007, I served the following document(s): | | | |
|----------|--|--|---|---|--|
| 2 | | Notic | ce of Er | ntry of Stipulated Order Continuing Hearing on Omnibus | |
| 3 | | Obje Capi | ction of | The Official Committee of Equity Security Holders of USA Trust Deed Fund LLC to Claims Superseded by Compromise | |
| 4 | | Cont | ained in | Debtors' Third Amended Joint Chapter 11 Plan of | |
| 5 | | | ganization (As Modified) (Affects Debtor USA Capital First Trust Deed, LLC) | | |
| 6 | 2. | I served the above named document(s) by the following means to the persons | | | |
| 7 | | | | | |
| 8 | as listed below: | | | | |
| 9 | | \boxtimes | a. | ECF System. See attached Notice of Electronic Filing. | |
| 10 | | | b. | United States mail, postage full prepaid to the following: | |
| 11 | ; | | c. | Personal service. | |
| 12 | I personally delivered the documents to the persons at these addresses: | | | | |
| 13 | : | | | | |
| 14 | | | L | For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the | |
| 15 | | | | document(s) in a conspicuous place in the office. | |
| 16 17 | | | | For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling | |
| 18 | | | | house or usual place of abode with someone of suitable age and discretion residing there. | |
| 19 | | | 2 | - | |
| 20 | | | d. | By direct email. | |
| 21 | | | | I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable | |
| 22 | | | | time after the transmission, any electronic message or other | |
| 23 | | | | indication that the transmission was unsuccessful. | |
| 24 | | | e. | By fax transmission. | |
| 25 | | | | Based upon the written agreement of the parties to accept serve | |
| 26 | by fax transmission or a court order, I faxed the docur the persons at the fax numbers listed below. No | | | | |
| 27 | | | | reported by the fax machine that I used. A copy of the record of the fax transmission is attached. | |
| 28 | | | | | |

| 1 | f. By messenger. |
|--------|---|
| 2 | I served the document(s) by placing them in an envelope or |
| 3 | package addressed to the persons at the addresses listed below and providing them to a messenger for service. |
| 4 | |
| 5 | I declare under penalty of perjury that the foregoing is true and correct. |
| 6 | DATED this 27th day of February, 2007. |
| 7 8 | Byjan Treaching |
| 9 | Lissa Treadway, ACP, an employee of SHEA & CARLYON, LTD. |
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File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/26/2007 at 6:16 PM PST and filed on 2/26/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2898

Docket Text:

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2891] Order to Set Hearing,,) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noe kantor.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/26/2007] [FileNumber=7819359-0] [c980780d86f5cee4bd31a7c38ac916957d3c05f3d319c5717bd7d42f964512595be5dd11b4e81f0be9d0e5f9d75c0835a24c18c9cd46e4aaea93b8dc7eeb06ba]]

06-10725-lbr Notice will be electronically mailed to:

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